



2016 Cone Communications MILLENNIAL EMPLOYEE ENGAGEMENT STUDY

THREE-QUARTERS OF MILLENNIALS WOULD TAKE A PAY CUT TO WORK FOR A SOCIALLY RESPONSIBLE COMPANY, ACCORDING TO RESEARCH FROM CONE COMMUNICATIONS

88% say their job is more fulfilling when employers provide opportunities to make a positive impact

BOSTON (November 2, 2016) – Three-quarters (76%) of Millennials consider a company's social and environmental commitments when deciding where to work and nearly two-thirds (64%) won't take a job if a potential employer doesn't have strong corporate social responsibility (CSR) practices, according to the 2016 Cone Communications Millennial Employee Engagement Study. The study reveals that meaningful engagement around CSR is a business – and bottom line – imperative, impacting a company's ability to appeal to, retain and inspire Millennial talent. More than any other generation, Millennials see a company's commitment to responsible business practices as a key factor to their employment decisions:

- 75% say they would take a pay cut to work for a responsible company (vs. 55% U.S. average)
- 83% would be more loyal to a company that helps them contribute to social and environmental issues (vs. 70% U.S. average)
- 88% say their job is more fulfilling when they are provided opportunities to make a positive impact on social and environmental issues (vs. 74% U.S. average)
- 76% consider a company's social and environmental commitments when deciding where to work (vs. 58% U.S. average)
- 64% won't take a job from a company that doesn't have strong CSR practices (vs. 51% U.S. average)

"Millennials will soon make up 50 percent of the workforce and companies will have to radically evolve their value proposition to attract and retain this socially conscious group," says Alison DaSilva, executive vice president, CSR Research & Insights, Cone Communications. "Integrating a deeper sense of purpose and responsibility into the work experience will have a clear bottom line return for companies."



Millennials Seek Involvement in Corporate Social Responsibility

Not only do Millennials want to hear what their employers are doing to be more responsible, they want to be co-creators and facilitators of CSR solutions. This group is the most likely among American generations to want to be directly involved in a company's CSR efforts:

- 88% think it is important their employer shares goals, progress and achievements related to CSR efforts (vs. 75% U.S. average)
- 89% want to be active participants in helping their company improve its responsible business practices by providing feedback, ideas and potential solutions (vs. 78% U.S. average)
- 89% expect employers to provide hands-on activities around environmental responsibilities in the workplace (vs. 77% U.S. average)

"For Millennials, it's not enough to simply work for a company that's doing good," says Lisa Manley, executive vice president, CSR Strategy, Cone Communications. "This generation wants to get their hands dirty – providing ideas, suggesting improvements and participating in efforts on the ground. Companies that give Millennials opportunities to get involved will be rewarded with a more engaged and invested workforce."

Millennials Look to Companies to Help Make an Impact Inside and Outside the Office

This always-on generation feels their work and personal lives are increasingly blended (81%), so it's no surprise they want companies to provide opportunities to make a difference beyond the "9 to 5" work schedule. Millennials are significantly more likely than their older cohorts to view employers as conduits to making an impact both inside and outside the company walls:

- 83% want their company to provide support and resources for them to make positive social and environmental changes at home (vs. 70% U.S. average)
- 84% want their company to help them identify ways to get more involved in their communities (vs. 65% U.S. average)
- 83% wish their employer would provide volunteer opportunities they could do with friends or family (vs. 66% U.S. average)

"Millennials see where they work as an extension of who they are and what they stand for," says Manley. "For this generation, it's important to work for an organization that gives them the opportunities to make a difference in all aspects of their lives, whether that's in the office or out in their communities."

Millennials Seek Diverse Volunteerism Opportunities

Just as Millennials see their jobs as an extension of their personal brands, they expect the volunteerism opportunities provided to them to be just as diverse as they are. Although Millennials still see traditional opportunities like companywide days of service and corporate-led activities as important, they are more likely to prioritize a range of options that allow them to multi-task during the day, put in sweat-equity after hours or take a sabbatical to fully focus on service. Millennials seek volunteerism activities including:

- Corporate-led activities (83% vs. 67% U.S. average)
- Company-wide days of service (81% vs. 67% U.S. average)
- Paid service leave (79% vs. 61% U.S. average)
- Micro-volunteerism (76% vs. 63% U.S. average)
- Service trips (75% vs. 54% U.S. average)
- After-hours service opportunities (73% vs. 58% U.S. average)



And Millennials are not naïve in thinking employee engagement opportunities should only be about supporting personal passion points. This generation is nearly twice as likely as their Generation X peers to believe companies should provide opportunities focused on the social and environmental issues most important to the business (40% Millennial average vs. 21% Generation X average).

Meaningful Personal Benefits Drive Millennial Engagement

When it comes to what inspires Millennials to get involved in CSR activities, Millennials value professional growth and financial gain slightly more than perks or personal recognition. Although making a meaningful difference trumps other motivations (94%), Millennials are more likely than the average American to be motivated by self-serving reasons:

- Professional growth (93% vs. 87% U.S. average)
- Financial (e.g., bonuses or gifts cards) (91% vs. 85% U.S. average)
- Meaningful personal experiences (e.g., exploring new places, meeting new people) (90% vs. 76% U.S. average)
- Personal recognition (87% vs. 79% U.S. average)
- Perks (e.g., better parking spaces, "casual Fridays") (86% vs. 74% U.S. average)

Reaching Millennials Where They Are

Millennials seek information about CSR efforts in different ways. Although the average American employee views a company email as the most effective way to be reached with engagement communications, Millennials prefer to learn about opportunities from a senior leader or supervisor (47% vs. 38% U.S. average), followed by collateral at events or around the office (35% vs. 31% U.S. average).

Millennials are also most likely to use social media to not only learn about efforts (79% vs. 55% U.S. average) but also as a way to share the impact they're making at work with their broader social networks:

- 76% want to share their own photos, videos or experiences on their personal social channels (vs. 52% U.S. average)
- 75% would use designated company hashtags to share their own photos, videos or experiences (vs. 48% U.S. average)

Not surprisingly, Millennials are more likely to use a number of different social media platforms to share their employee engagement activities. Although Facebook remains the top channel (74% vs. 57% U.S. average), Millennials are nearly twice as likely to see Instagram (45% vs. 23% U.S average), Twitter (34% vs. 20% U.S. average) and YouTube (34% vs. 19% U.S. average) as effective channels.

"Millennials view social media as a place to curate and share content that reflects their values – and this generation is enthusiastic about showing how their work is making an impact in the world," says DaSilva. "Companies that arm employees with the tools to make social media sharing as turn-key as possible will create authentic ambassadors for their CSR efforts and build the brand from the inside out."

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Millennials see their work and personal lives as becoming increasingly blended:

	US Average	Millennial Average	Young Millennial	Mature Millennial
They feel their work and personal lives are blending more	64%	81%	84%	80%
They are okay with their work and personal lives intersecting more as long as their workplace provides benefits that help them balance both (e.g., daycare, flexible hours, wellness initiatives)	78%	89%	83%	91%
If they feel valued and fulfilled in their work, they don't mind working after their designated work hours	78%	87%	86%	87%

Millennials prioritize a blend of traditional and new benefits:

Very/Somewhat Important	US Average	Millennial Average	Young Millennial	Mature Millennial
Affordable and quality health insurance	94%	94%	88%	96%
Competitive financial package	92%	93%	92%	93%
Modern/comfortable/healthy workspace	92%	93%	92%	93%
Job training/career development	90%	95%	95%	95%
Flexibility (e.g., flexible hours, telecommuting)	88%	93%	95%	93%
Diverse and inclusive workplace	84%	91%	91%	91%
Paid medical leave beyond state requirements	82%	88%	86%	89%
Parental leave (e.g., maternity, paternity, adoption)	78%	90%	91%	90%
Paid and/or extended maternity leave	76%	88%	88%	88%
Wellness programs (e.g., nutrition assistance, gym reimbursement)	69%	75%	69%	77%
Tuition reimbursement and/or student loan payments	66%	78%	68%	81%
Opportunities to support causes or issues they care about	64%	79%	77%	79%
Matching gifts (e.g., their employer matches their donation to a nonprofit organization)	58%	68%	53%	73%
Paid time off to volunteer	54%	69%	57%	73%

Millennials prioritize corporate social responsibility (CSR) when deciding where to work:

Strongly/Somewhat Agree	US Average	Millennial Average	Young Millennial	Mature Millennial
They won't work for a company that doesn't have strong social or environmental commitments	51%	64%	56%	67%
It is important that they feel their company cares about them as an individual	93%	94%	92%	95%
They would be more loyal to a company that helps them contribute to social or environmental issues	70%	83%	82%	83%
Their job is more fulfilling when they are provided opportunities to make a positive impact on social or environmental issues	74%	88%	87%	88%
They would choose to work for a socially responsible company even if the salary would be less than at other companies	55%	75%	71%	76%
They consider a company's social and environmental commitments when deciding where to work	58%	76%	68%	79%

Beyond volunteering and donations, Millennials seek ways to get involved in company CSR efforts:

Very/Somewhat Important	US Average	Millennial Average	Young Millennial	Mature Millennial
Their company provides them hands-on activities around environmental responsibility in the workplace (e.g., reducing energy usage by shutting off lights and computers, helping to increase recycling rates)	77%	89%	88%	90%
Their employer shares goals, progress and achievements related to the company's social or environmental commitments	75%	88%	86%	89%
Their company celebrates employees who are making a difference	83%	92%	87%	93%

Millennials want to be active participants in furthering their employer's social and environmental commitments:

Strongly/Somewhat Agree	US Average	Millennial Average	Young Millennial	Mature Millennial
They want to be active participants in helping their company improve its responsible business practices by providing feedback, ideas and potential solutions	78%	89%	87%	89%
They want their company to provide opportunities for them to help make a positive impact on its social and environmental commitments	71%	85%	84%	86%
They want their company to provide support and resources for them to make positive social and environmental changes at home	70%	83%	84%	82%
They wish their employer would provide volunteer opportunities they could do with friends and/or family	66%	83%	77%	85%
They want their company to help them identify ways to get more involved in their communities	65%	84%	82%	85%

Beyond volunteering and donations, Millennials seek ways to get involved in company CSR efforts:

	US Average	Millennial Average	Young Millennial	Mature Millennial
They believe companies need to find a balance around providing employee engagement opportunities that focus on the social and environmental issues most important to the business AND individuals' personal interests or causes	47%	41%	56%	36%
They believe companies should provide opportunities focused on the social and environmental issues most important to the business	24%	40%	23%	46%
They believe companies should provide opportunities focused on employees' personal interests or causes	15%	15%	14%	16%
They don't believe companies need to provide opportunities to support business or individual issues or causes	15%	4%	6%	3%

Millennials value a range of volunteerism opportunities:

Very/Somewhat Important	US Average	Millennial Average	Young Millennial	Mature Millennial
Company-wide days of service (e.g., when all employees participate in a volunteerism activity together on a certain day)	67%	81%	78%	82%
Corporate-led activities at different times throughout the year (e.g., designated volunteer activities suggested by employers)	67%	83%	75%	85%
Micro-volunteerism (e.g., short volunteerism activities employees can do when they have time in their day)	63%	76%	64%	80%
Paid service leave (e.g., longer-term "sabbatical"-type opportunities when employees can take time off to volunteer for a nonprofit or pursue a project)	61%	79%	65%	84%
After-hours service opportunities (e.g., volunteerism activities employees can do on their own time after work or on weekends)	58%	73%	69%	74%
Service trips (e.g., company-led trips to different locations, oftentimes a week or more in length)	54%	75%	61%	79%

Millennials seek a balance of skills-based and non-skills-based volunteer opportunities:

	US Average	Millennial Average	Young Millennial	Mature Millennial
They prefer activities that are a balance between skills they use every day and skills that are not related to their job	53%	52%	56%	50%
They prefer activities that are related to the skills they use every day at their job	24%	27%	19%	30%
They prefer activities that are not related to the skills they use every day at their job	23%	21%	25%	20%

Millennials prefer to learn about employee engagement efforts at their company through senior leaders or supervisors:

	US Average	Millennial Average	Young Millennial	Mature Millennial
Internal company email/newsletter	43%	31%	36%	29%
Management (e.g., senior leader, direct supervisor)	38%	47%	55%	45%
Collateral or events at their place of work (e.g., company bulletin boards or posters, meetings)	31%	35%	31%	36%
An intranet/customized online portal	27%	29%	16%	33%
Appointed employee volunteer representative	23%	29%	23%	31%
From a colleague/word of mouth	17%	26%	30%	24%
Social media (e.g., company Facebook page)	14%	25%	22%	27%
None of these	9%	7%	9%	6%

Millennials view social media as an avenue to learn about employee engagement:

Strongly/Somewhat Agree	US Average	Millennial Average	Young Millennial	Mature Millennial
They want to learn about their company's employee engagement efforts on its social media platforms (e.g., company Facebook page)	55%	79%	70%	81%
They want to share their own photos, videos or experiences on their personal social media platforms	52%	76%	68%	79%
They would use designated company hashtags to share their own photos, videos or experiences	48%	75%	68%	77%

Millennials prefer to use Facebook to share pictures and stories from employee engagement activities:

	US Average	Millennial Average	Young Millennial	Mature Millennial
Facebook	57%	74%	68%	77%
Instagram	23%	45%	45%	45%
Twitter	20%	34%	22%	37%
YouTube	19%	34%	19%	39%
LinkedIn	15%	21%	18%	22%
Snapchat	10%	25%	26%	24%
Pinterest	10%	15%	6%	17%
Tumblr	6%	15%	14%	15%
None of these/they don't participate in employee engagement	35%	13%	19%	11%

For a copy of the complete report, please visit www.conecomm.com/research.

About the Research

The 2016 Cone Communications Millennial Employee Engagement Study presents the findings of an online survey conducted April 11 – 20, 2016 by Toluna among a random sample of 1,020 adults, employed at companies with 1,000 employees or more, comprised of 510 men and 510 women, ages 20+. The margin of error associated with a sample of this size is ± 3% at a 95% level of confidence.

About Cone Communications

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About Omnicom Public Relations Group

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